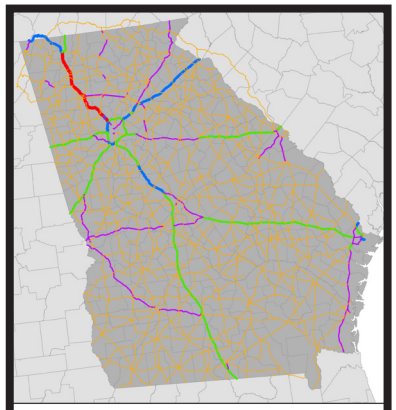
GEORGIA ROAD FREIGHT

ROAD HIGHLIGHTS

- Cargo is within two or fewer days by truck from 80% of U.S. consumers
- Georgia maintains 1,200 miles of interstate highways, plus 20,000 miles of state and federal highways
- Ranked 9th nationally with nearly 450,000 commercially licensed Georgia truck drivers
- Georgia issues 51% of all the CDL certificates in the Southeast, and 1 out of every 8 nationally



TRUCK TONNAGE

- 0 - 1,012,811
- 1,012,812 - 3,777,460
- 3,777,461 - 8,292,626
- 8,292,627 - 14,457,465
- 14,457,466 - 32,660,169

TOP 5 COMMODITIES
BY VALUE

2013 INBOUND

1) Petroleum Refining Products:	$17,077,814,932
2) Motor Vehicles:	$16,064,694,747
3) Live Poultry:	$8,838,291,266
4) Plastic Matter or Synth Fibers:	$7,433,869,427
5) Motor Vehicle Parts or Accessories:	$5,003,040,211

2013 OUTBOUND

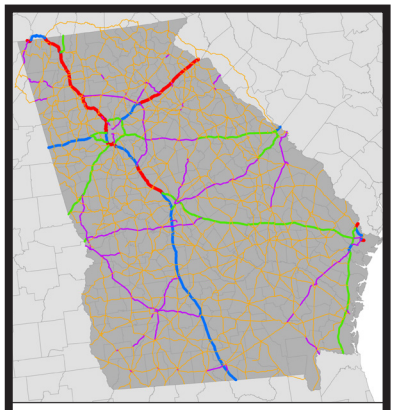
1) Petroleum Refining Products:	$18,983,241,882
2) Motor Vehicles:	$16,844,385,791
3) Transportation Equipment:	$9,705,027,362
4) Live Poultry:	$8,811,249,981
5) Motor Vehicle Parts or Accessories:	$6,346,457,472

2020 PROJECTED INBOUND

1) Motor Vehicles:	$21,737,928,504
2) Petroleum Refining Products:	$19,345,629,824
3) Plastic Matter or Synth Fibers:	$10,558,863,982
4) Live Poultry:	$9,731,316,040
5) Misc Manufacturing Products:	$6,963,323,017

2020 PROJECTED OUTBOUND

1) Motor Vehicles:	$25,531,039,706
2) Petroleum Refining Products:	$21,732,889,676
3) Transportation Equipment:	$10,873,843,863
4) Live Poultry:	$10,037,636,737
5) Motor Vehicle Parts or Accessories:	$8,731,228,143



TRUCK TONNAGE

- 28 - 783,642
- 783,643 - 2,590,951
- 2,590,952 - 5,381,502
- 5,381,503 - 8,872,639
- 8,872,640 - 14,243,863

INBOUND TRUCK FREIGHT

TRUCK INBOUND TONS:	199,769,066
TRUCK INBOUND VOLUME:	19,179,077
TRUCK INBOUND VALUE:	$301,473,062,578

OUTBOUND TRUCK FREIGHT

TRUCK OUTBOUND TONS:	204,630,209
TRUCK OUTBOUND VOLUME:	19,343,740
TRUCK OUTBOUND VALUE:	$316,529,886,136

Data source: IHS 2013. Inbound road data reflects North American freight moving into the State of Georgia. Outbound road data reflects North American freight moving out of the State of Georgia.

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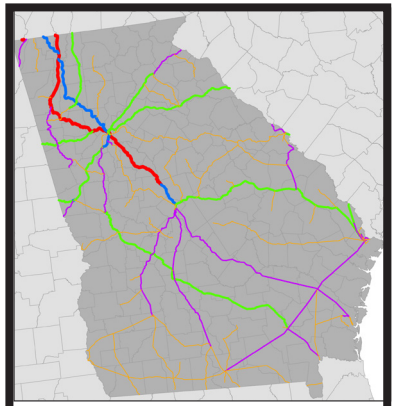
GEORGIA RAIL FREIGHT

RAIL HIGHLIGHTS

- Georgia is home to 26 freight railroads (2 class-1s and 24 short-line railroads)
- Home to the largest intermodal facility on the East Coast
- Georgia has the largest railroad network in the Southeast, with over 4,600 miles of track
- Rail transport directly employs over 6,000 Georgians
- Over 195,978,685 tons of product are moved via rail in Georgia, the equivalent to taking 6,711,599 trucks off the road



RAIL TONNAGE

- 5,376 - 2,214,848
- 2,214,849 - 5,939,529
- 5,939,530 - 12,333,234
- 12,333,235 - 23,391,619
- 23,391,620 - 69,738,961

TOP 5 COMMODITIES
BY VALUE

2013 INBOUND

1) Motor Vehicles:	$13,945,760,612
2) Plastic Matter or Synth Fibers:	$7,955,123,167
3) Misc Industrial Organic Chemicals:	$4,657,407,842
4) Misc Fabricated Textile Products:	$2,699,275,541
5) Grain:	$2,322,672,555

2013 OUTBOUND

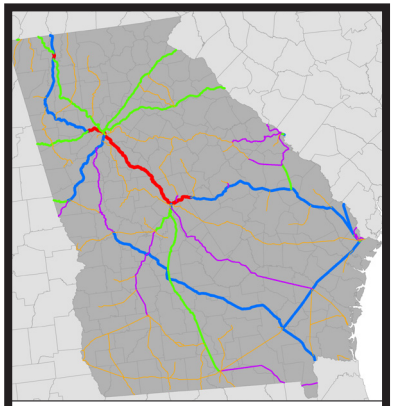
1) Motor Vehicles:	$8,281,661,374
2) Misc Fabricated Textile Products:	$4,010,667,369
3) Fiber, Paper or Pulpboard:	$3,189,151,812
4) Misc Indus Inorganic Chemicals:	$2,557,068,637
5) Tires or Inner Tubes:	$2,547,736,500

INBOUND RAIL FREIGHT

RAILCAR INBOUND TONS:	127,470,290
RAILCAR INBOUND VOLUME:	2,704,595
RAILCAR INBOUND VALUE:	$147,523,091,045

OUTBOUND RAIL FREIGHT

RAILCAR OUTBOUND TONS:	68,508,395
RAILCAR OUTBOUND VOLUME:	19,343,740
RAILCAR OUTBOUND VALUE:	$316,529,886,136



RAIL TONNAGE

- 5,861 - 1,432,663
- 1,432,664 - 3,866,324
- 3,866,325 - 6,468,762
- 6,468,763 - 12,135,002
- 12,135,003 - 24,282,399

Data source: IHS 2013. Inbound rail data reflects North American freight moving into the State of Georgia. Outbound rail data reflects North American freight moving out of the State of Georgia.

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GEORGIA OCEAN FREIGHT

TOP 5 COMMODITIES
BY TEU-CONTAINER VOLUME

INBOUND OCEAN FREIGHT

OCEAN IMPORT TONS: 2,827,740
OCEAN IMPORT VOLUME: 253,285

INBOUND

1) Gypsum, Anhydrite, Plasters:	197,937
2) Pebbles, Gravel, etc:	89,374
3) Parts for Motor Vehicles:	71,733
4) Onions, Shallots, Garlic, etc:	65,109
5) Floor & Wall Cover, Plastics:	59,909

OUTBOUND

1) Miscellaneous Articles of Base Metal:	565,537
2) Miscellaneous Articles of Base Metal:	492,600
3) Chemical Woodpulp, Soda or Sulfate:	307,686
4) Meat & Poultry:	298,074
5) Kaolin and Other Kaolinic Clays:	207,982

OUTBOUND OCEAN FREIGHT

OCEAN EXPORT TONS: 4,331,164
OCEAN EXPORT VOLUME: 211,494

OCEAN HIGHLIGHTS

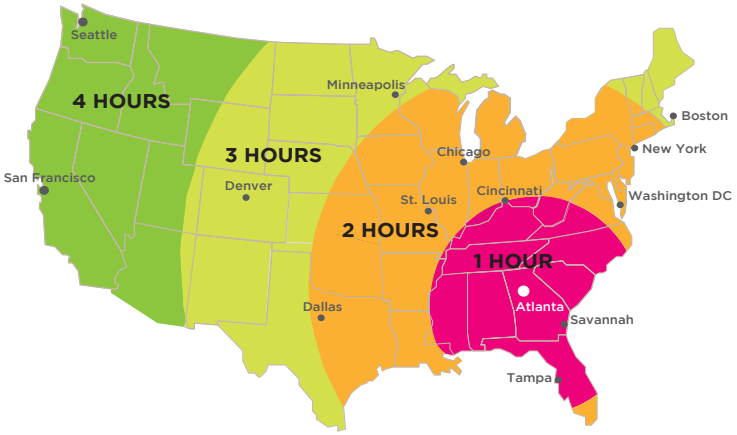
- The Port of Savannah's Garden City Terminal the largest single container terminal in North America. It covers 1,200 acres, the equivalent of 913 football fields
- The Port of Savannah is the Nation's fastest growing container port, and is the 4th busiest port in the U.S.
- The Port of Brunswick is #1 for new auto imports in the U.S. and is the 2nd busiest port in the U.S. for total ro/ro volume
- The Port handles nearly 40% of the Nation's containerized poultry exports and is #1 for refrigerated exports on the East & Gulf Coasts

GEORGIA AIR CARGO

HARTSFIELD-JACKSON ATLANTA INTERNATIONAL AIRPORT

- ATL handles 98% of the State's annual air freight volume
- World's busiest passenger airport, with 2,500 arrivals and departures and 250,000 passengers per day
- Over 80% of U.S. consumers are within a 2 hour flight time from Atlanta
- 10th largest airport in the U.S. for cargo, and 31st in the world
- Is the only air cargo perishable complex of its size in the Southeast
- Foreign Trade Zone #26 is directly connected to the airport, and is a U.S. Fish and Wildlife port of entry

AIR TRANSIT TIMES



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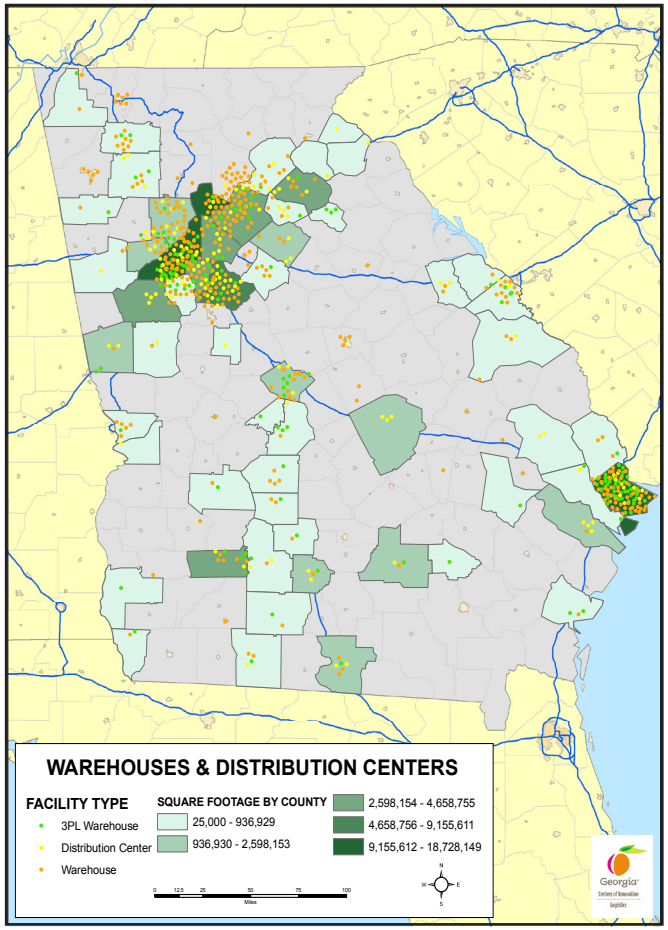
WAREHOUSING & DISTRIBUTION

GEORGIA WAREHOUSING & DISTRIBUTION HIGHLIGHTS

- Four of the top five global public refrigerated warehousing companies have locations in Georgia
- 90 percent of the world's top third-party logistics providers (3PLs) operate in Georgia
- 75+ cold chain facilities in Georgia
- 14+ million square feet of cold store space
- Home to nearly 800 million square feet of warehouse distribution space

LARGEST FACILITIES INCLUDE

1) **Mohawk Industries:** 2,430,000 sqft
2) **JC Penney:** 2,224,000 sqft
3) **Target:** 2,000,000 sqft
4) **Wal-Mart:** 1,960,000 sqft
5) **Procter & Gamble:** 1,700,000 sq ft



GEORGIA'S LOGISTICS INDUSTRY

LOGISTICS PROVIDERS

NUMBER OF PROVIDERS: 3,969
TOTAL PROVIDER EMPLOYMENT: 104,979
PROVIDER SALES TOTAL: $19,022,949,000

LOGISTICS USERS

LOGISTICS USER TOTAL: 31,578
LOGISTICS USER EMPLOYMENT: 688,762
LOGISTICS USER SALES: $306,881,453,000

EDUCATION

- Georgia's statewide network of two- and four-year colleges and universities respond to meet the rapidly changing workforce demands in the logistics industry
- The Technical College System of Georgia has a targeted fast-track certification program, as well as a number of Associate of Applied Science degree programs in logistics and supply chain management
- More than 100 logistics-related courses, certificates, and degree programs are available across Georgia

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